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DEC 0 1 2004

In re Patent application of:

Applicant(s): James L. Fergason

Serial No: 10/796,259 Filing Date: March 9, 2004

Title: APPARATUS

APPARATUS AND METHOD FOR PREPARING, STORING,

TRANSMITTING AND DISPLAYING IMAGES

Examiner: Unknown Art Unit: 2851

Docket No. OSVRP152USA

PRELIMINARY AMENDMENT

Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

Dear Sir:

Favorable reconsideration of the above-referenced application is respectfully requested in view of the following attachments:

Amendments to the Claims Remarks

In the event any fee or additional fee is due in connection with the filing of this paper, the Commissioner is authorized to charge those fees to our Deposit Account No. 18-0988 (under the above Docket Number).